

Finding a common guide in EU for

**Financial Management** 

Newsletter "Special edition on Grundtvig Course" | February 2012

# Improve your financial management skills in EU projects!

Date:	10-14 Sep 2012
Venue:	Florence, Italy
Duration:	24 hours
Language:	English
Organiser:	Tk Formazione
Contact:	<u>c.boschi@tkformazione.it</u>

Funding: Grundtvig In-Service-Training Grant Application deadline: 30. April 2012 Reference number IT-2012-817-001

Certification: Certificate of attendance incl. description of training content and time input + Europass

### **Objectives**

- To improve the competence of project managers and administrative staff by developing their skills in financial management.
- To support project managers and administrative staff in the daily work for financial management of EU projects.
- To exchange experience with colleagues from other countries.

#### Target audience

- Management staff in institution/organisation involved in EU funded projects
- Financial manager, administrative/accountant staff





#### Programme

Course contents and timetable		
Training modules	Duration	
Module 1 – Introduction to Project Cycle   Management (PCM)   - Refreshing the knowledge of PCM   - Meaning and importance of financial management in PCM	2 hours	
Module 2 – Preparing the proposal   - Budget definition   - Eligible / Non-eligible costs   - Cost categories   - Tools for budget calculation   - Letter of intent	6 hours	
Module 3 – Management   - Role and responsibilities   - Forwarding the European grant to partners   - Revising the project budget   - Internal financial reporting system   - Documentation of costs	6 hours	
Module 4 – Reporting   - Purpose of reporting   - Internal reporting system   - Common templates   - Tools for costs calculation   - Numbering system of financial documents	6 hours	
Module 5 – Audit   - Definition of audits   - External audits   - Types of audits   - Consequences of audits   - Preparation for an audit   - Surviving and audit	4 hours	

## Some impressions from the pilot course...

16-17 Feb 2012 - Porto (Portugal)

"I will be sharing this with other colleagues!"

"I now feel prepared for being a partner in a mulitlateral project"

"Good information that I can use as a tool in my projects."

"The course helped me to improve my work in financial management. Especially the examples from real projects were very useful and I really like the material that can use in my daily work."

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This project has been funded with support from the European Commission. This publication [communication] reflects the views only of the author, and the Commission cannot be held responsible for any use which may be made of the information contained therein.



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# 3 steps to register to the FinMan course...

- 1. Download the application form from the FinMan website (<u>www.fin-man.eu</u>)
- 2. Send it together with your CV to TK Formazione for the course in Florence (contact: Ms. Caterina Boschi, <u>c.boschi@tkformazione.it</u>)
- 3. Wait until you receive a letter of invitation (pre-registration form) from the organising institution

# 3 steps to apply for a Grundtivg grant...

Candidates can apply to a grant through their home National Agency. The details of each candidate's application will be individually ossessed by National Agencies.

- Contact your National Agency to get an application form (<u>http://ec.europa.eu/education/programme</u> s/llp/national\_en.html)
- 2. Send the completed application form and the letter of invitation from the organising institution to your National Agency
- 3. Wait for approval and contact the organising institution to confirm your pre-registration (also contact them in case you have not been awarded a grant)

The application deadline is April 30th, 2012!

# Save the date for ...

# ...FinMan Conference in Graz | Sep 21 2012

The final conference of FinMan will be organised in Austria at Castle Retzhof in Leibnitz/Leitring nearby Graz. The conference will present the final outcomes of the project and the opportunity to also test the material and tools in practice. A detail programme will soon be available!





The FinMan team looks forward to hearing from you!

### www.fin-man.eu



### Partnership

IT - Tk Formazione Srl Ms Michela Calabrese (coordinator) <u>m.calabrese@tkformazione.it</u>

> PT - SPI Ms Ana Ribeiro anaribeiro@spi.pt

AT - E.N.T.E.R. Ms Petra Kampf petra.kampf@enter-network.eu

CZ - Euroface Consulting s.r.o Ms Jana Dorotikova dorotikova@euro-face.cz

UK - Castlereagh Enterprises Ltd Mr Sean Keenan sean.keenan@castlereagh.com

> PL - University of Lodz Mr Marcin Podogrocki mpodogrocki@uni.lodz.pl

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